Effective Date: 7/1/2019 Review Date: 5/3/2022 Revised Date: 4/26/2022

North Sound Behavioral Health Administrative Services Organization, LLC

Section 1500 – Clinical: High Intensity Services - Program of Assertive Community Treatment (PACT) – State General Behavioral Health Funds

Authorizing Source: HCA Contract

Approved by: Executive Director Date: 5/3/2022 Signature:

POLICY # 1563.00

SUBJECT: PROGRAM OF ASSERTIVE COMMUNITY TREATMENT (PACT)

PURPOSE

To define PACT eligibility requirements, screening, service provisions and discharge processes in this fidelity model program.

POLICY

North Sound Behavioral Health Administrative Services Organization (North Sound BH-ASO) provides funding for eligible individuals withing available resources to receive PACT services in three (3) service areas: Skagit, Snohomish, and Whatcom Counties. Individuals referred to PACT must live in the PACT service area to receive PACT services.

PACT teams in the North Sound BH-ASO region comply with Washington State PACT Program Standards (see attachment 1563.01) as a minimum set of regulations in addition to other applicable state and federal regulations.

PACT is a person-centered, recovery-oriented team model of service delivery. The PACT teams use a transdisciplinary approach and provide the majority of recovery services that individuals need. PACT teams deliver services in community locations. Each individual's plan of care is tailored to their individual recovery needs, which may include multiple contacts per day. The approach to each individual's care emphasizes relationship building and active involvement in supporting the individual to make improvements in functioning, symptom management, and achieving individual recovery goals.

PACT referrals for individuals seeking funding via State General Behavioral Health funds will be approved based on availability of State General Behavioral Health funds, financial eligibility, and clinical eligibility (refer to policy 1574.00 General Funds-State (GF-S) and Mental Health Block Grant (MHBG) Funding Plan).

PACT teams shall work with program participants to access Medicaid funding.

PROCEDURES

Eligibility Criteria

- Individuals must be ready for discharge or discharged from with priority in order of Western State
 Hospital (WSH) or 90/180 day community long term placements, Inpatient and all other community
 referrals within thirty (30) days of the referral and meet criteria for Behavioral Health funds (Policy
 1574.00 GFS and MHBG Funding Plan).
- 2. Individuals admitted to PACT must have a current diagnosis of a severe and persistent mental illness

- and have significant impairments. The individuals must also experience continuous high service needs, functional impairments and have difficulty effectively utilizing traditional office-based services or other less intensive community-based programs.
- 3. Priority is given to people with schizophrenia, other psychotic disorders (e.g., schizoaffective disorder) and bipolar disorder. Individuals with a primary diagnosis of substance use disorder (SUD), intellectual disability, traumatic brain injury, or a personality disorder are not clinically appropriate for PACT services.

Referral and Screening Process

Screening

- 1. In order to be eligible for limited funded PACT capacity, individuals must meet the following three (3) criteria for GFS or MHBG State only PACT services:
 - a. Ready for discharge or discharged from WSH within the last thirty (30) days;
 - b. Meet North Sound BH-ASO financial criteria and are not eligible for Medicaid; and,
 - c. Meets clinical eligibility criteria.
- 2. Financial and clinical screening forms may be accessed by contacting the PACT provider in the area the individual resides/chooses to live.
- 3. If financial eligibility is not met and/or there is no current PACT capacity available, individuals may be referred to other appropriate resources.

Assessment and Determination

- 1. If the individual meets minimum criteria, PACT staff notifies the referral source, schedules, and performs the assessment.
- After the assessment is complete and the individual is determined to be financially and clinically eligible, PACT staff request an authorization from North Sound BH-ASO as outlined in Policy 1594.00 Utilization Management.
- 3. North Sound BH-ASO will adhere to notice requirements outlined in Policy 1005.00.
- 4. PACT staff will notify the individual and the referral source and offer referrals to other appropriate resources.

Coordination with Other Systems

PACT provides coordination with community resources and other systems involved with the enrolled individual.

When PACT-enrolled individuals are incarcerated, the PACT team will collaborate with jail professionals. PACT staff will visit PACT-enrolled individuals who are incarcerated. They will coordinate around current needs and assist in planning for services following the individual's release.

Hospitalization

PACT staff will collaborate with hospital staff when PACT-enrolled individuals are hospitalized for any reason and visit enrolled individuals while they are in the hospital. They will coordinate around needs and assist in discharge planning.

Transfers Between North Sound PACT Teams

Transfers to other PACT teams will be arranged by the team leaders in conjunction with North Sound BH-ASO. Funding will follow the individual to any PACT team in the North Sound region.

Readiness for discharge will be established using the PACT Transition Assessment Scale (attachment 1563.02)

Discontinuation of PACT Services

PACT should work with the individual to develop a discharge plan, including connecting them with services appropriate to their personal goals and clinical support needs.

In keeping with PACT fidelity standards, individuals in PACT should not be discharged from treatment for the following reasons:

- 1. Lack of engagement in treatment.
- 2. Lack of progress in treatment.

Engagement efforts will utilize assertive outreach.

Discharge may occur when individuals are out of contact with the program for ninety (90) days despite persistent efforts by the PACT team to re-engage. Additionally, individuals should be discharged from PACT upon request unless treatment is mandated by a court order.

PACT providers are committed to serving individuals who may be difficult to engage and will make every effort to work with enrolled individuals to come to a mutually agreeable plan of care so they may continue working together. If this is not possible, PACT will make every effort to assist the individual to find and enroll in other services suitable to the individual prior to closing the individual's episode of treatment.

Examples of times treatment episodes may be closed include:

- 1. When individuals no longer meet clinical or financial eligibility criteria;
- 2. Move out of the PACT service area;
- 3. Request to end their services (if not on a court order); or
- 4. Have been admitted to an institutional setting for a prolonged period.

PACT teams shall notify North Sound BH-ASO of all discharges.

ATTACHMENTS

1563.01 – WA State Program of Assertive Community Treatment (PACT) Program Standards – (FINAL) 7/20/2012

1563.02 - PACT Transition Assessment Scale